

Transition to open access for journals and monographs in Germany

UNICA Network of Universities from the Capitals in Europe
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Agenda

1. National oa funding in Germany
2. Results
3. DEAL-Wiley
4. Enabling open access monographs
5. Conclusion

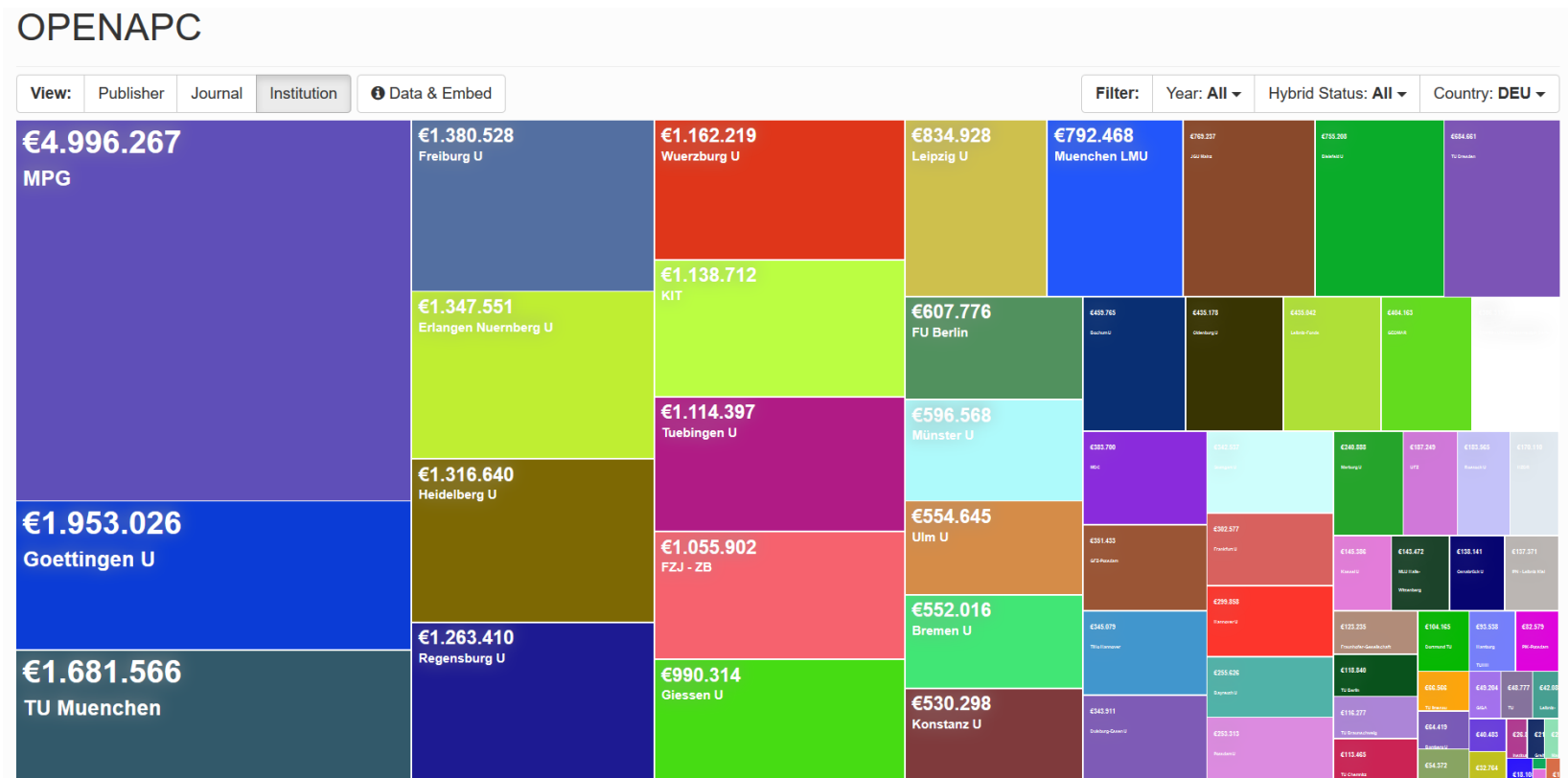
National oa funding

DFG	BMBF	Alliance
OA publication funds 2010 - 2020	OA strategy for Germany 2016	DEAL 2017 –
OA transition agreements 2017 -	Funding guideline for the free flow of information in science 2017	National oa contact point (OA2020-DE) 2018 (- 2020)
Additional oa infrastructure projects	German open-access- network 2020-2022	...

Results

- Institutional funding of APCs in gold oa journals established in more than 50% of all german universities
- OA articles in hybrid journals are mostly paid through other university / faculty budgets
- First nationwide transitional agreement with Wiley 2019 (hybrid oa publishing started 07/2019)
- MoU with Springer Nature 2019

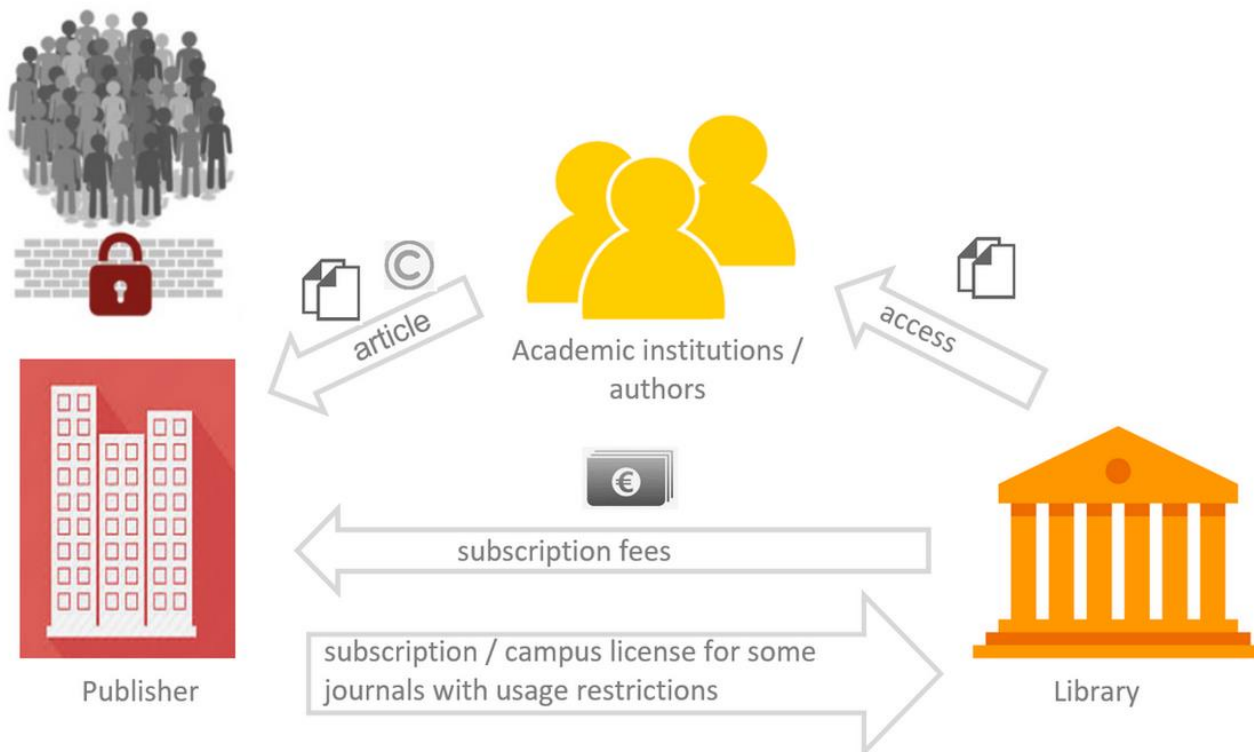
Established monitoring for APC expenditures



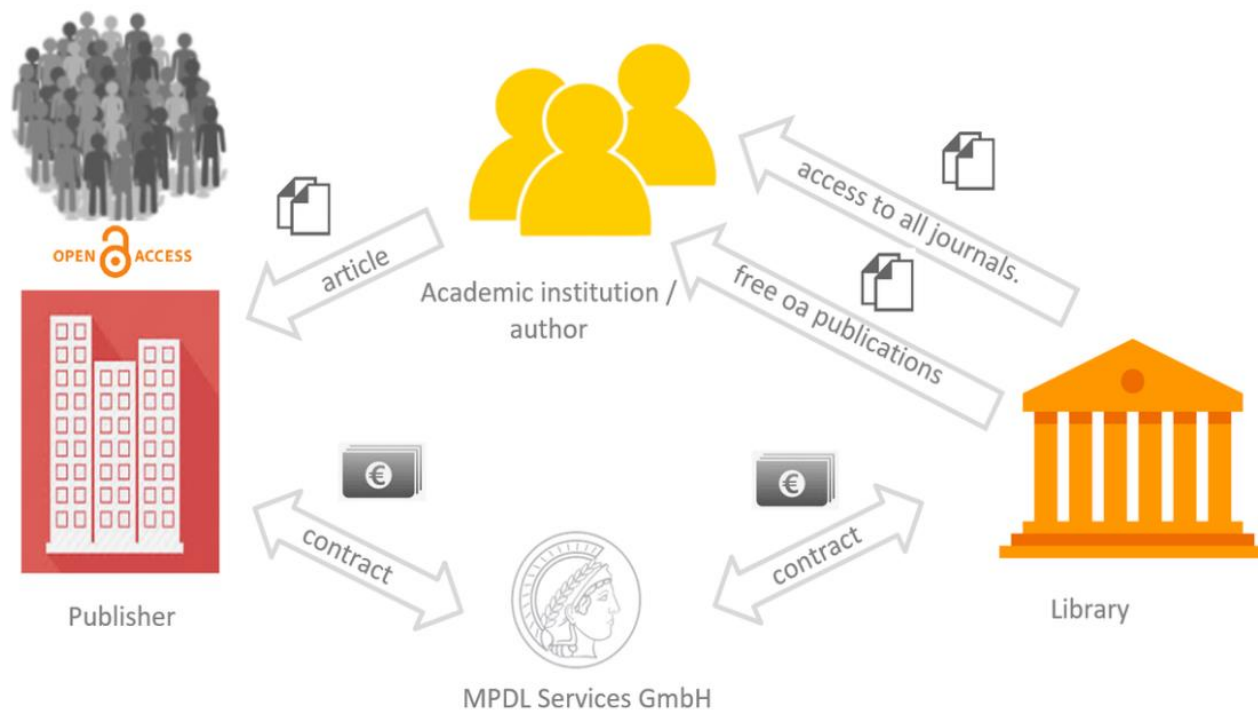
EOSC trends for oa to publications



Situation before DEAL-Wiley



DEAL-Wiley



Benefits from DEAL-Wiley

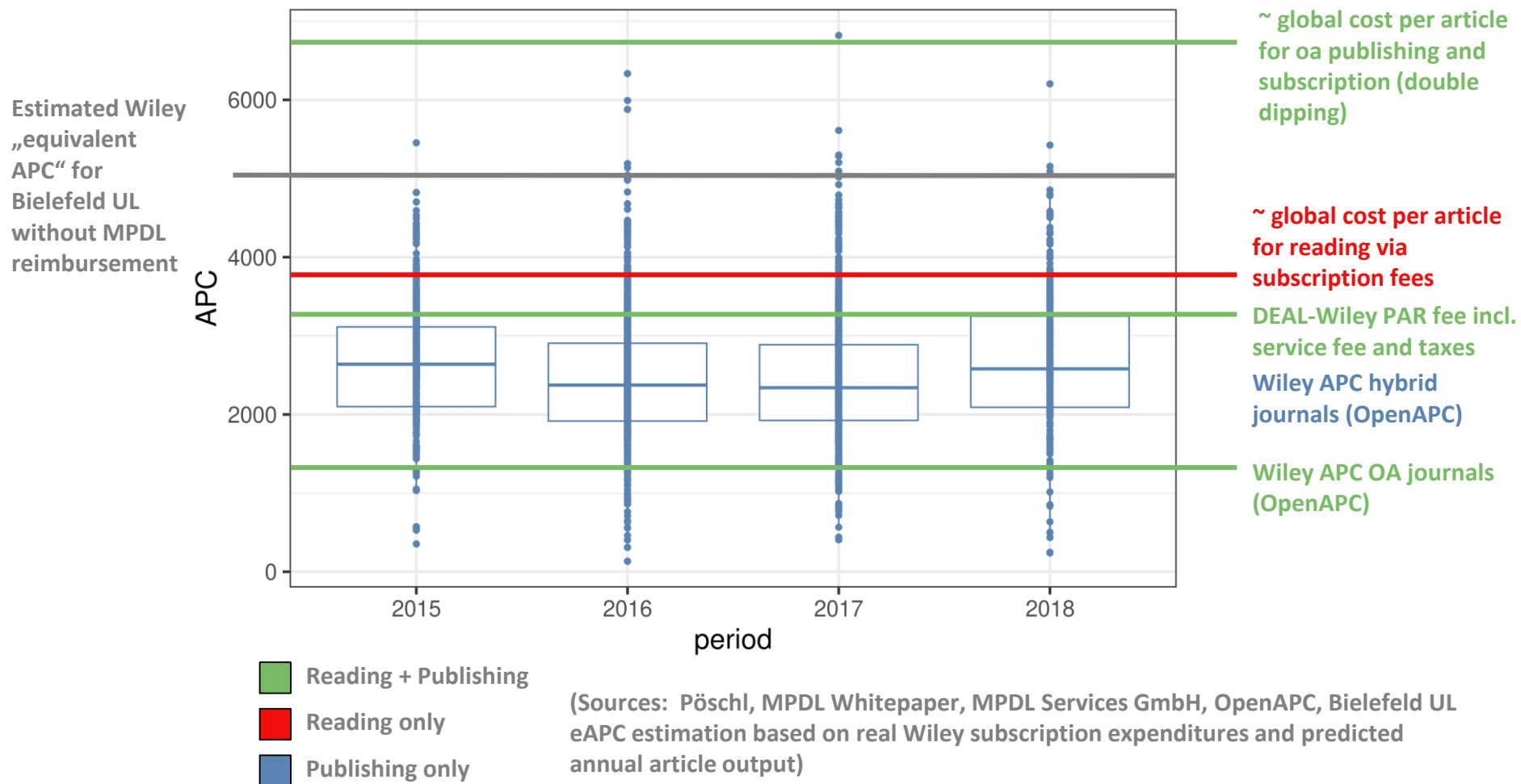
- Legal reading access to all Wiley journals
- University / faculty budgets are not charged for publications in Wiley hybrid journals anymore
- Number of oa articles from german corresponding authors will increase (about 9,500 articles per year)

Challenges

- Transition from institutional library subscription budgets to publication based cost models
- Workflows need to be improved
- Subscription expenditures and publication output unequally distributed amongst participating institutions
- Finding a new cost model and decrease costs per article for the next contract

Checking and adjusting balances on institutional level

(Plot data: Costs for Wiley-Blackwell articles in OpenAPC data set (v3.69.2), 2015 – 2018, hybrid journals only, 4293 articles)



OA monographs

- Pilot project „transcript OPEN Library Political Science“
- Cooperative financing via crowdfunding
- Enabling oa publishing of monographs through community building
- The more libraries participate, the cheaper the oa transition per book and per library

transcript Open Library Politikwissenschaft



Jeanette Hofmann, Norbert Kersting, Claudia Ritz, Wolf J. Schünemann, Hg.
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Marcus Koch
Nation Europa!
Warum aus der Europäischen Union die
Europäische Nation werden muss
transcript Open Library
Politikwissenschaft 2019

OA monographs

- [transcript OPEN Library Political Science](#)
- Jobmann, A., & Schönfelder, N. (2019). The Transcript OPEN Library Political Science Model: A Sustainable Way into Open Access for E-Books in the Humanities and Social Sciences. Publications, 7(3). doi:[10.3390/publications7030055](https://doi.org/10.3390/publications7030055)
- Expanding the model with publishers in germany: Peter Lang IT Law, wbv, De Gruyter, ...

Conclusions

- Enabling approach suitable for small, german language book publishers in SSH and for libraries
- First DEAL contract has to be used to improve workflows, to find new cost models and to enable HEI's with large publication numbers to be part in the future
- Monitoring of costs and oa shares for hybrid journals within transformative agreements

Conclusions

- Need for a consistent national oa funding and license strategy in Germany
- Achieving Plan S compliance for transformative agreements until 2024

Thank you!

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www.oa2020-de.org

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