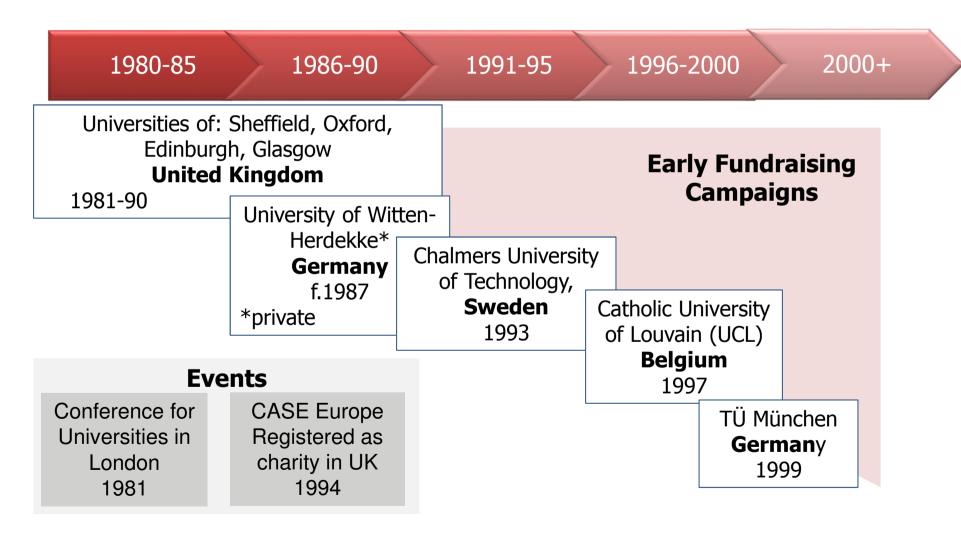


### Major Donor Fundraising for European Universities

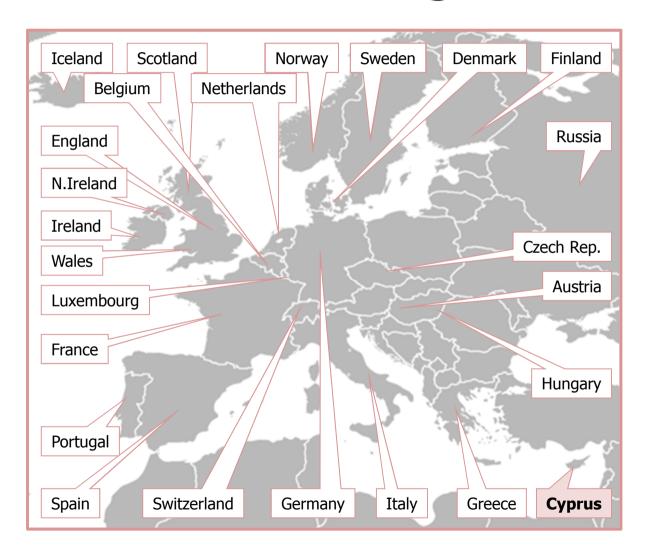
John Kelly

**UNICA Rectors Seminar University of Cyprus - 24 October, 2017** 

# Fundraising in European state-owned Universities started in the 1980s



# And more European Universities have embraced fundraising since 2000



# Fundraising is a process of developing long-term relationships



The key to fundraising success is to build and manage deep, warm



### **RELATIONSHIPS**

#### because.....

 Giving is an emotive response – affections and passions must be engaged





### Sources of support must be realistic



#### **Donor Profile**

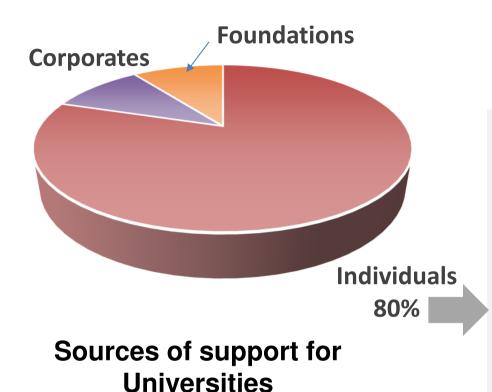
- ♦ Believe in the cause
- ♦ Believe in leadership of the cause
- ♦ See benefit (personal/organisational)

**Major gifts & Sponsorship** 

**Modest gifts** 

"Fundraising Pyramid"

### Alumni are of crucial importance



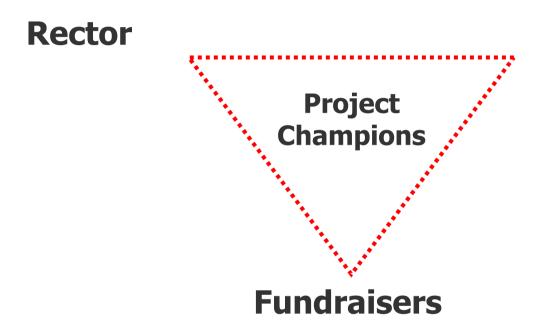
### **Alumni are potential donors:**

- achieve positions of influence
- become wealthy
- mostly modest gifts
- Some leave legacies

# **Description of the Cause** - the 'Case for Support'



# A Rector's enthusiasm significantly affects fundraising success



## Fundraising Chair

#### **Advisory Board**

A group of respected and preferably wealthy leaders who will:

- Help to raise the money
- Set an example to others

**A Leadership Triangle** 

# A Rector's enthusiasm affects fundraising success

A Survey of 11 projects over 17 years revealed that:

 The most successful campaigns\* had high Effectiveness Rating rating for their Rector. (Score: 8+ on a scale: 0-10)



• The less successful campaigns all had a poor Effectiveness Rating for their Rector (Score: 6- on a scale: 0-10)



<sup>\*</sup> achieved 80-100+% of goal

### **Good public image helps**

If you are known and liked you are more likely to raise money

PR doesn't raise money on its own, but provides an important backdrop for fundraising

A good fundraising campaign is good for PR

### Internal readiness is important

### **Measures of fundraising readiness**

Well-run and financially sound

Supportive attitude

Willing to invest in fundraising capacity

Clear procedures for dealing with donors

### **An Example – Chalmers University**

#### Ambition - Vision

To be in the Technology Top Ten in Europe (with ETH, Imperial)

#### Justification

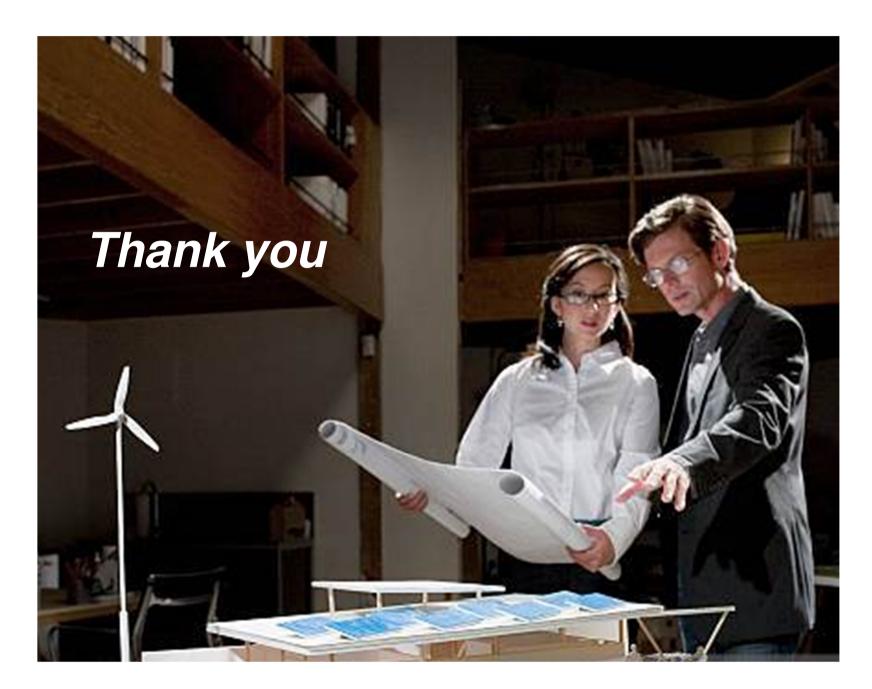
- Quality of teaching and Research
- Adventure and Innovation
- Challenge of 'Foundation' Status
- Value to Swedish industry

#### **Elements**

- Demonstration of value to industry and society
- Public funds meet day-to-day operational needs
- Excellence requires additional support
- An opportunity for investment in the future
- Tradition of giving

# The Success Factors for Major Donor Fundraising

Exciting case for support, including financial needs Realistic sources of support Strong leadership: internal & external Internal readiness for fundraising Good alumni and external stakeholder relations Good public image



## Spare slides

### Steps to reduce risk in fundraising

#### To maximise fundraising success:

- 1. Internal Review
  - Reality check and draft Case for Support
  - 2. External Review
    - Test Case for Support and financial goals
    - 3. Enlist a Fundraising Board
      - Gather the strong supporters (donors!)
      - 4. Quiet Phase
        - To secure the first 50-60%

### 7 Steps in securing gifts

